

Notice of Integrity Capital, LLC Real Estate Closings

Please be advised that Integrity Capital LLC has successfully facilitated the funding for the following project:

| | |
|------------------------------|---------------------------|
| Project Name: | 3160 Group |
| Property Information: | 2545, 2593 N. Main Street |
| | Las Cruces, NM |
| Property Size | 15,900 sq ft |
| Property Type | Retail |
| Term | 10 years |
| Rate | 4.75% |
| Purchase/Value | 2,125,000 |
| Loan Amount: | 1,450,000 |
| Commercial Mtg: | Integrity Capital, LLC |
| Funding Date: | 1/30/13 |
| Picture: | |

