

# Notice of Integrity Capital, LLC Real Estate Closings

Please be advised that Integrity Capital LLC has successfully facilitated the funding for the following project:

|                                |  |
|--------------------------------|--|
| <b>Project Name:</b>           | Ocotillo Restaurant  |
| <b>Property Information:</b>   | 3243 N. 3rd Street, Phoenix, Arizona   |
| <b>RE Broker:</b>              | David Kotter   |
| <b>RE Broker Contact Info:</b> | <a href="mailto:dave.kotter@integrity-capital.com">dave.kotter@integrity-capital.com</a><br>6920 E. 1st Street, Ste 200, Scottsdale, AZ 85251. |
| <b>Total Value</b>             | 2,000,000  |
| <b>Loan Amount:</b>            | 1,500,000  |
| <b>Commercial Mtg:</b>         | Integrity Capital, LLC   |
| <b>Funding Date:</b>           | 4/7/14   |
| <b>Picture:</b>                |  |

